



CIN No. : L17229UP1994PLC017199

Registered &amp; Corporate Office : Kamla Tower, Kanpur-208 001 (U.P.)

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**Statement of Standalone Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2016****PART - I**

(₹ / Lacs)

Sl. No.	Particulars	Quarter Ended 30.09.2016 Unaudited	Quarter Ended 30.06.2016 Unaudited	Quarter Ended 30.09.2015 Unaudited	Half Year Ended 30.09.2016 Unaudited	Half Year Ended 30.09.2015 Unaudited
<b>1.</b>	<b>Income from Operations:</b>					
	a) Gross Sales /Income from Operations	106,333.46	103,058.22	100,431.61	209,391.68	194,754.90
	b) Other Operating Income	1,274.77	1,105.00	355.83	2,379.77	760.45
	<b>Total Income from Operations (Net)</b>	<b>107,608.23</b>	<b>104,163.22</b>	<b>100,787.44</b>	<b>211,771.45</b>	<b>195,515.35</b>
<b>2.</b>	<b>Expenses</b>					
	a) Cost of Materials Consumed	16,546.82	17,686.50	16,997.71	34,233.32	31,362.20
	b) Purchase of Stock in Trade	13.62	35.28	36.94	48.90	64.78
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	1,102.39	(731.22)	761.35	371.17	1,889.35
	d) Excise Duty	15,231.97	14,472.39	13,964.18	29,704.36	27,420.66
	e) Employee Benefits Expense	6,841.16	6,583.97	5,770.98	13,425.13	11,834.82
	f) Depreciation and Amortisation Expense	4,372.78	4,250.18	4,020.38	8,622.96	7,879.93
	g) Power and Fuel	15,173.79	13,873.16	19,387.49	29,046.95	37,245.74
	h) Stores and Spares	6,733.17	6,573.39	5,819.16	13,306.56	11,930.75
	i) Freight and Handling Outwards	17,759.96	17,004.89	17,970.61	34,764.85	35,721.92
	j) Other Expenses	12,313.00	10,992.75	9,484.24	23,305.75	18,553.49
	<b>Total Expenses (a to j)</b>	<b>96,088.66</b>	<b>90,741.29</b>	<b>94,213.04</b>	<b>186,829.95</b>	<b>183,903.64</b>
<b>3.</b>	<b>Profit from Operations before other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>11,519.57</b>	<b>13,421.93</b>	<b>6,574.40</b>	<b>24,941.50</b>	<b>11,611.71</b>
<b>4.</b>	<b>Other Income</b>	<b>609.20</b>	<b>1,730.16</b>	<b>1,847.93</b>	<b>2,339.36</b>	<b>3,344.23</b>
<b>5.</b>	<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)</b>	<b>12,128.77</b>	<b>15,152.09</b>	<b>8,422.33</b>	<b>27,280.86</b>	<b>14,955.94</b>
<b>6.</b>	<b>Finance Costs</b>	<b>6,912.92</b>	<b>6,750.52</b>	<b>6,939.89</b>	<b>13,663.44</b>	<b>13,575.30</b>
<b>7.</b>	<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>5,215.85</b>	<b>8,401.57</b>	<b>1,482.44</b>	<b>13,617.42</b>	<b>1,380.64</b>
<b>8.</b>	<b>Exceptional Items</b>	<b>-</b>	<b>1,111.25</b>	<b>-</b>	<b>1,111.25</b>	<b>-</b>
<b>9.</b>	<b>Profit from Ordinary activities before Tax (7-8)</b>	<b>5,215.85</b>	<b>7,290.32</b>	<b>1,482.44</b>	<b>12,506.17</b>	<b>1,380.64</b>
<b>10.</b>	<b>Tax Expense (Including Deferred Tax)</b>	<b>1,124.26</b>	<b>1,205.09</b>	<b>28.17</b>	<b>2,329.34</b>	<b>(179.24)</b>
<b>11.</b>	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>4,091.59</b>	<b>6,085.23</b>	<b>1,454.27</b>	<b>10,176.83</b>	<b>1,559.88</b>
<b>12.</b>	<b>Extraordinary Items (Net of Tax Expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13.</b>	<b>Net Profit for the Period (11-12)</b>	<b>4,091.59</b>	<b>6,085.23</b>	<b>1,454.27</b>	<b>10,176.83</b>	<b>1,559.88</b>
<b>14.</b>	<b>Other Comprehensive Income (Net of Tax)</b>	<b>58.08</b>	<b>21.57</b>	<b>39.82</b>	<b>79.65</b>	<b>79.65</b>
<b>15.</b>	<b>Total Comprehensive Income (after Tax) (13-14)</b>	<b>4,149.67</b>	<b>6,106.80</b>	<b>1,494.09</b>	<b>10,256.48</b>	<b>1,639.53</b>
<b>16.</b>	<b>Paid-up Equity Share Capital (Face value of ₹ 10/- Per share)</b>	<b>6,992.72</b>	<b>6,992.72</b>	<b>6,992.72</b>	<b>6,992.72</b>	<b>6,992.72</b>
<b>17.</b>	<b>Basic and Diluted Earnings Per Share (of ₹ 10/- each) (Not Annualized)</b>					
	Before Extraordinary Items (in ₹)	5.85	8.70	2.08	14.55	2.23
	After Extraordinary Items ((in ₹)	5.85	8.70	2.08	14.55	2.23

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th Oct, 2016.
- The Competition Commission of India (CCI), by its order dated 31-08-2016, has imposed a penalty of Rs.12854 lacs on the Company alongwith 10 other cement companies. The CCI's order is pursuant to the directions issued by the Competition Appellate Tribunal vide its order dated 11-12-2015, setting aside the original CCI Order dated 20-06-2012 and remitting the matter to CCI for fresh adjudication of the issue and passing a fresh order. Based on expert legal advice, the Company believes that it has a good case and accordingly no provision has been made in the accounts.
- The Company adopted the Indian Accounting Standards (Ind AS) from 1st April 2016, and accordingly these financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India.

## 4. Reconciliation of Net Profit reported on account of transition to Ind AS from Indian GAAP is as under :

Sl.	PARTICULARS	Quarter Ended September, 2015 (₹ in lacs)	Half Year Ended September, 2015 (₹ in lacs)
	<b>Net Profit for the period under Ind AS</b>	<b>1,454.27</b>	<b>1,559.88</b>
1.	On account of Gross Sales	310.10	169.73
2.	On account of Other Income including operational other income.	(102.40)	(202.20)
3.	On account of Depreciation and Amortisation.	197.25	399.57
4.	On account of Finance Cost	36.83	46.39
5.	On account of Others	(524.91)	(505.74)
6.	Deferred Tax on above adjustments	1.51	(78.97)
	<b>Total</b>	<b>(81.62)</b>	<b>(171.22)</b>
	<b>Net Profit for the period under Indian GAAP.</b>	<b>1,372.65</b>	<b>1,388.66</b>

## 5. Standalone Statement of Assets and Liabilities :

Sl.	PARTICULARS	Half Year Ended 30.09.2016 (₹ in lacs)
<b>A</b>	<b>ASSETS</b>	
<b>1</b>	<b>Non Current Assets:</b>	
	(a) Property, Plant & Equipment:	359,127.15
	(b) Capital Work in Progress	13,897.02
	(c) Intangible Assets	425.70
	(d) Intangible Assets under development	
	(e) Financial Assets:	
	(i) Investments	44,453.27
	(ii) Long term loans and advances	-
	(iii) Others	20,377.65
	(f) Other non current Assets	11,612.49
	<b>Sub Total: Non Current Assets</b>	<b>449,893.28</b>
<b>2</b>	<b>Current Assets:</b>	
	(a) Inventories	51,462.23
	(b) Financial Assets:	
	(i) Investments	6,466.00
	(ii) Trade Receivables	25,633.53
	(iii) Cash and cash equivalents	1,268.33
	(iv) Bank Balances other than (iii) above	18,886.75
	(v) Loans	5,821.63
	(vi) Others	2,052.81
	(c) Current Tax Assets (Net)	916.20
	(d) Other Current Assets	23,246.93
	<b>Sub Total: Current Assets</b>	<b>135,754.41</b>
	<b>TOTAL-ASSETS</b>	<b>585,647.69</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>	
<b>1</b>	<b>Equity:</b>	
	(a) Equity Share Capital	6,992.72
	(b) Other Equity	169,005.54
	<b>Sub Total Equity:</b>	<b>175,998.26</b>
<b>2</b>	<b>Non Current Liabilities:</b>	
	(a) Financial Liabilities	
	(i) Borrowings	233,940.73
	(ii) Other Financial Liabilities	16,603.21
	(b) Provisions	1,911.81
	(c) Deferred tax liabilities (Net)	21,238.96
	(d) Other Non Current Liabilities	5,293.13
	<b>Sub Total: Non Current Liabilities</b>	<b>278,987.84</b>
<b>3</b>	<b>Current Liabilities:</b>	
	(a) Financial Liabilities	
	(i) Borrowings	16,611.14
	(ii) Trade Payables	16,907.21
	(iii) Other Financial Liabilities	40,573.13
	(b) Other Current Liabilities	55,208.77
	(c) Provisions	1,361.34
	<b>Sub Total: Current Liabilities</b>	<b>130,661.59</b>
	<b>TOTAL-EQUITY AND LIABILITIES:</b>	<b>585,647.69</b>

## 6. Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015):

Sl.	PARTICULARS	As at 30.09.2016
(a)	Debt Equity Ratio	1.43
(b)	Previous due date for payment of Interest of NCD's	Date
	Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	16/07/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	02/08/2016
	Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	20/08/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	25/08/2016
	Series A 11.00%-Rs. 1500 Lacs (dated 1st.Jan-11)/Yrly.	01/01/2016
	Series A 11.00%-Rs. 5500 Lacs (dated 9th.Sep-10)/Yrly.	09/09/2016
	Series B 11.00%-Rs. 6000 Lacs (dated 24th.Jan-11)/Yrly.	24/01/2016
	Series B 11.00%-Rs. 3700 Lacs (dated 5th.Feb-11)/Yrly.	05/02/2016
	Series B 11.00%-Rs. 1800 Lacs (dated 28th.Mar-11)/Yrly.	28/03/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 1st.Oct-13)/Qrtly.	01/07/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 23rd.Jul-13)/Hlf.Yrly.	23/07/2016
	Series C 10.50%-Rs. 2500 Lacs (dated 2nd.Aug-13)/Hlf.Yrly.	02/08/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 8th.Aug-13)/Qrtly.	08/08/2016
	Series C 11.00%-Rs. 500 Lacs (dated 9th.Oct-13)/Hlf.Yrly.	09/04/2016
	Series C 11.00%-Rs. 2500 Lacs (dated 1st.Oct-13)/Qrtly.	01/07/2016
	Series C 11.00%-Rs. 5000 Lacs (dated 9th.Oct-13)/Qrtly.	09/07/2016
	Series C 11.00%-Rs. 3500 Lacs (dated 13th.Sep-13)/Hlf.Yrly.	13/09/2016
	Series D 9.65%-Rs. 10000 Lacs (dated 6th.May-15)/Hlf.Yrly.	06/08/2016
	Interest has been paid	Yes

(d) Next due date and amount for payment of Interest of NCD's	Amount (₹ in lacs)	Date
Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	231.89	16/10/2016
Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	26.39	02/11/2016
Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	184.75	20/11/2016
Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	26.39	25/11/2016
Series A 11.00%-Rs. 1500 Lacs (dated 1st Jan-11)/Yrly.	165.00	01/01/2017
Series A 11.00%-Rs. 5500 Lacs (dated 9th Sep-10)/Yrly.	605.00	09/09/2017
Series B 11.00%-Rs. 6000 Lacs (dated 24th Jan-11)/Yrly.	660.00	24/01/2017
Series B 11.00%-Rs. 3700 Lacs (dated 5th Feb-11)/Yrly.	407.00	05/02/2017
Series B 11.00%-Rs. 1800 Lacs (dated 28th Mar-11)/Yrly.	198.00	28/03/2017
Series C 10.50%-Rs. 2000 Lacs (dated 1st Oct-13)/Qrtly.	52.79	01/10/2016
Series C 10.50%-Rs. 2000 Lacs (dated 23rd Jul-13)/Hlf. Yrly.	105.57	23/01/2017
Series C 10.50%-Rs. 2500 Lacs (dated 2nd Aug-13)/Hlf. Yrly.	132.33	02/02/2017
Series C 10.50%-Rs. 2000 Lacs (dated 8th Aug-13)/Qrtly.	52.79	08/11/2016
Series C 11.00%-Rs. 500 Lacs (dated 9th Oct-13)/Hlf. Yrly.	27.50	09/10/2016
Series C 11.00%-Rs. 2500 Lacs (dated 1st Oct-13)/Qrtly.	69.13	01/10/2016
Series C 11.00%-Rs. 5000 Lacs (dated 9th Oct-13)/Qrtly.	138.25	09/10/2016
Series C 11.00%-Rs. 3500 Lacs (dated 13th Sep-13)/Hlf. Yrly.	191.37	13/03/2017
Series D 9.65%-Rs. 10000 Lacs (dated 6th May-15)/Hlf. Yrly.	242.57	06/11/2016

(e) Next due date and amount for repayment of Principal of NCD's	Amount (₹ in lacs)	Date
Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	1800.00	16/04/2017
Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	200.00	02/11/2017
Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	1400.00	20/08/2017
Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	200.00	25/08/2017
Series A 11.00%-Rs. 1500 Lacs (dated 1st Jan-11)/Yrly.	300.00	01/01/2018
Series A 11.00%-Rs. 5500 Lacs (dated 9th Sep-10)/Yrly.	1100.00	09/09/2017
Series B 11.00%-Rs. 6000 Lacs (dated 24th Jan-11)/Yrly.	1200.00	24/01/2018
Series B 11.00%-Rs. 3700 Lacs (dated 5th Feb-11)/Yrly.	740.00	05/02/2018
Series B 11.00%-Rs. 1800 Lacs (dated 28th Mar-11)/Yrly.	360.00	28/03/2018
Series C 10.50%-Rs. 2000 Lacs (dated 1st Oct-13)/Qrtly.	400.00	01/10/2020
Series C 10.50%-Rs. 2000 Lacs (dated 23rd Jul-13)/Hlf. Yrly.	400.00	23/07/2020
Series C 10.50%-Rs. 2500 Lacs (dated 2nd Aug-13)/Hlf. Yrly.	500.00	02/08/2020
Series C 10.50%-Rs. 2000 Lacs (dated 8th Aug-13)/Qrtly.	400.00	08/08/2020
Series C 11.00%-Rs. 500 Lacs (dated 9th Oct-13)/Hlf. Yrly.	100.00	09/10/2020
Series C 11.00%-Rs. 2500 Lacs (dated 1st Oct-13)/Qrtly.	500.00	01/10/2020
Series C 11.00%-Rs. 5000 Lacs (dated 9th Oct-13)/Qrtly.	1000.00	09/10/2020
Series C 11.00%-Rs. 3500 Lacs (dated 13th Sep-13)/Hlf. Yrly.	700.00	13/09/2020
Series D 9.65%-Rs. 10000 Lacs (dated 6th May-15)/Hlf. Yrly.	2000.00	06/05/2022

- (f) Debt Service Coverage Ratio 1.80  
 (g) Interest Service Coverage Ratio 2.57  
 (h) Debenture Redemption Reserve Rs. 8244.45 Lacs  
 (i) Net Worth Rs. 175998.26 Lacs  
 (j) Net Profit after Tax (for six months ended 30/09/2016) Rs. 10176.83 Lacs  
 (k) Basic Earnings per Share (for six months ended 30/09/2016) Rs. 14.55  
 (l) The credit rating by CARE for the NCDs issued by the Company continues to be AA - (Double A Minus).  
 (m) The Company continues to maintain 100% asset cover for the secured NCDs issued by it.  
 (n) Ratios have been calculated as follows:  
 a). Debts Equity Ratio:- Debts (Long Term Borrowings (Current+Non Current) / Net Worth (Share holders fund)  
 b). Debts Service Coverage Ratio:- PBIDT/ (Interest for the year+ Principal Repayments of Long Term borrowing due for the year)  
 c). Interest Service Coverage Ratio:- PBIDT/ Interest for the year
7. The Company is engaged in only one business segment i.e. cement and cement related products.  
 8. Previous period's figures have been regrouped and recasted wherever necessary.

For and on Behalf of Board of Directors

*Yadupati Singhania***YADUPATI SINGHANIA**Chairman and Managing Director  
(DIN 00050364)

Place: Kanpur

Date : 29th October, 2016

**J.K. SUPER CEMENT**

**For Kind Attention of Shareholders : As a part of Green Initiative of the Government, all the Shareholders are requested to get their email addresses registered with the Company for receiving Annual Report, etc. on email.**



**JK Cement LTD.**

CIN: L17229UP1994PLC017199

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

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E-mail : shambhu.singh@jkcement.com  
Website : www.jkcement.com

Registered & Corporate Office :  
Kamla Tower, Kanpur-208 001 (U.P.) INDIA

3<sup>rd</sup> Nov. 2016

**The Bombay Stock Exchange Ltd.  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai-400001  
Scrip Code:532644 (ISIN.INE 823G01014)  
Fax No.022-22722041, 22722039, 22723132  
Kind Attn: Mr. Sydney Miranda (AGM)**

**BY SPEED POST**

**National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051  
Scrip Code: JKCEMENT (ISIN.INE 823G01014)  
Fax No.022-26598237, 26598238  
Kind Attn: Mr. Hari K (Asstt. V.P.)**

Dear Sirs,

**Re: Compliance of Regulation 33 of SEBI (LODR) Regulations-2015**

On 29<sup>th</sup> October, 2016, we uploaded/furnished unaudited financial results of the Company for the quarter and half-year ended 30.9.2016 ('the said result').

We regret to inform you that at **Point No.6 under the Notes** of the said result, there has been some typographical error(s). However, save and except Point No.6 under Note, the remaining result remains unchanged.


We are sending herewith the revised **Point No.6 under Notes** with a request to kindly take the same on record and oblige. Request you to please ignore the Point No.6 under Note uploaded on 29.10.16. Sorry for the inconvenience caused to you.

A line of confirmation is earnestly solicited.

Thanking you,

**Yours faithfully**

**For J.K. CEMENT LTD.**

  
(Shambhu Singh)

**Asst. Vice President (Legal) & Co. Secretary.**

Encl: As above.



UNITS:

**J. K. Cement Works, Nimbahera  
J. K. Cement Works, Mangrol  
J. K. Cement Works, Gotan  
J. K. Cement Works, Muddapur**

**J. K. Cement Works, Jharli  
J. K. White Cement Works, Gotan  
J. K. White, Katni  
J. K. Power, Bamania**



## 6. Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015):

Sl.	PARTICULARS	As at 30.09.2016
(a)	Debt Equity Ratio	1.43
(b)	Previous due date for payment of Interest of NCD's	Date
	Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	16/07/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	02/08/2016
	Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	20/08/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	25/08/2016
	Series A 11.00%-Rs. 1500 Lacs (dated 1st Jan-11)/Yrly.	01/01/2016
	Series A 11.00%-Rs. 5500 Lacs (dated 9th Sep-10)/Yrly.	09/09/2016
	Series B 11.00%-Rs. 6000 Lacs (dated 24th Jan-11)/Yrly.	24/01/2016
	Series B 11.00%-Rs. 3700 Lacs (dated 5th Feb-11)/Yrly.	05/02/2016
	Series B 11.00%-Rs. 1800 Lacs (dated 28th Mar-11)/Yrly.	28/03/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 1st Oct-13)/Qrtly.	01/07/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 23rd Jul-13)/Hlf.Yrly.	23/07/2016
	Series C 10.50%-Rs. 2500 Lacs (dated 2nd Aug-13)/Hlf.Yrly.	02/08/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 8th Aug-13)/Qrtly.	08/08/2016
	Series C 11.00%-Rs. 500 Lacs (dated 9th Oct-13)/Hlf.Yrly.	09/04/2016
	Series C 11.00%-Rs. 2500 Lacs (dated 1st Oct-13)/Qrtly.	01/07/2016
	Series C 11.00%-Rs. 5000 Lacs (dated 9th Oct-13)/Qrtly.	09/07/2016
	Series C 11.00%-Rs. 3500 Lacs (dated 13th Sep-13)/Hlf.Yrly.	13/09/2016
	Series D 9.65%-Rs. 10000 Lacs (dated 6th May-15)/Hlf.Yrly.	06/08/2016
	Interest has been paid	Yes

(c) Previous due date for repayment of Principal of NCD's

Not due

(d)	Next due date and amount for payment of Interest of NCD's	Amount (₹ in lacs)	Date
	Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	231.89	16/10/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	26.39	02/11/2016
	Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	184.75	20/11/2016
	Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	26.39	25/11/2016
	Series A 11.00%-Rs. 1500 Lacs (dated 1st Jan-11)/Yrly.	165.00	01/01/2017
	Series A 11.00%-Rs. 5500 Lacs (dated 9th Sep-10)/Yrly.	605.00	09/09/2017
	Series B 11.00%-Rs. 6000 Lacs (dated 24th Jan-11)/Yrly.	660.00	24/01/2017
	Series B 11.00%-Rs. 3700 Lacs (dated 5th Feb-11)/Yrly.	407.00	05/02/2017
	Series B 11.00%-Rs. 1800 Lacs (dated 28th Mar-11)/Yrly.	198.00	28/03/2017
	Series C 10.50%-Rs. 2000 Lacs (dated 1st Oct-13)/Qrtly.	52.79	01/10/2016
	Series C 10.50%-Rs. 2000 Lacs (dated 23rd Jul-13)/Hlf.Yrly.	105.57	23/01/2017
	Series C 10.50%-Rs. 2500 Lacs (dated 2nd Aug-13)/Hlf.Yrly.	132.33	02/02/2017
	Series C 10.50%-Rs. 2000 Lacs (dated 8th Aug-13)/Qrtly.	52.79	08/11/2016
	Series C 11.00%-Rs. 500 Lacs (dated 9th Oct-13)/Hlf.Yrly.	27.50	09/10/2016
	Series C 11.00%-Rs. 2500 Lacs (dated 1st Oct-13)/Qrtly.	69.13	01/10/2016
	Series C 11.00%-Rs. 5000 Lacs (dated 9th Oct-13)/Qrtly.	138.25	09/10/2016
	Series C 11.00%-Rs. 3500 Lacs (dated 13th Sep-13)/Hlf.Yrly.	191.37	13/03/2017
	Series D 9.65%-Rs. 10000 Lacs (dated 6th May-15)/Hlf.Yrly.	242.57	06/11/2016
(e)	Next due date and amount for repayment of Principal of NCD's	Amount (₹ in lacs)	Date
	Series A 10.25%-Rs. 9000 Lacs (dated 16th Apr-10)/Qrtly.	1800.00	16/04/2017
	Series A 10.50%-Rs. 1000 Lacs (dated 2nd Nov-10)/Qrtly.	200.00	02/11/2017
	Series A 10.50%-Rs. 7000 Lacs (dated 20th Aug-10)/Qrtly.	1400.00	20/08/2017
	Series A 10.50%-Rs. 1000 Lacs (dated 25th Aug-10)/Qrtly.	200.00	25/08/2017
	Series A 11.00%-Rs. 1500 Lacs (dated 1st Jan-11)/Yrly.	300.00	01/01/2018
	Series A 11.00%-Rs. 5500 Lacs (dated 9th Sep-10)/Yrly.	1100.00	09/09/2017
	Series B 11.00%-Rs. 6000 Lacs (dated 24th Jan-11)/Yrly.	1200.00	24/01/2018
	Series B 11.00%-Rs. 3700 Lacs (dated 5th Feb-11)/Yrly.	740.00	05/02/2018
	Series B 11.00%-Rs. 1800 Lacs (dated 28th Mar-11)/Yrly.	360.00	28/03/2018
	Series C 10.50%-Rs. 2000 Lacs (dated 1st Oct-13)/Qrtly.	400.00	01/10/2020
	Series C 10.50%-Rs. 2000 Lacs (dated 23rd Jul-13)/Hlf.Yrly.	400.00	23/07/2020
	Series C 10.50%-Rs. 2500 Lacs (dated 2nd Aug-13)/Hlf.Yrly.	500.00	02/08/2020
	Series C 10.50%-Rs. 2000 Lacs (dated 8th Aug-13)/Qrtly.	400.00	08/08/2020
	Series C 11.00%-Rs. 500 Lacs (dated 9th Oct-13)/Hlf.Yrly.	100.00	09/10/2020
	Series C 11.00%-Rs. 2500 Lacs (dated 1st Oct-13)/Qrtly.	500.00	01/10/2020
	Series C 11.00%-Rs. 5000 Lacs (dated 9th Oct-13)/Qrtly.	1000.00	09/10/2020
	Series C 11.00%-Rs. 3500 Lacs (dated 13th Sep-13)/Hlf.Yrly.	700.00	13/09/2020
	Series D 9.65%-Rs. 10000 Lacs (dated 6th May-15)/Hlf.Yrly.	2000.00	06/05/2022

(f) Debt Service Coverage Ratio

1.80

(g) Interest Service Coverage Ratio

2.57

(h) Debenture Redemption Reserve

Rs. 8244.45 Lacs

(i) Net Worth

Rs. 175998.26 Lacs

(j) Net Profit after Tax (for six months ended 30/09/2016)

Rs. 10176.83 Lacs

(k) Basic Earnings per Share (for six months ended 30/09/2016)

Rs. 14.55

(l) The credit rating by CARE for the NCDs issued by the Company continues to be AA - (Double A Minus).

(m) The Company continues to maintain 100% asset cover for the secured NCDs issued by it.

(n) Ratios have been calculated as follows:

a). Debts Equity Ratio:- Debts (Long Term Borrowings (Current+Non Current) / Net Worth (Share holders fund)

b). Debts Service Coverage Ratio:- PBIDT/ (Interest for the year+ Principal Repayments of Long Term borrowing due for the year)

c). Interest Service Coverage Ratio:- PBIDT/ Interest for the year



Shankar Singh